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Finance and Operations Consultant

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The job posting is outdated and position may be filled Developing financial plans to help clients achieve their long-term and short-term financial goals. Advising clients on taxes, retirement planning, investments, and insurance decisions, depending on their financial goals. Assessing how certain life changes and financial status changes affect clients' financial plans and adjusting such plans accordingly. Traveling to clients' homes and places of business to consult with them. Monitoring financial markets and economic conditions. Soliciting new clients through cold-calling, emailing, advertising, and seminarhosting.Communicating with accountants, real estate agents, attorneys, and other professionals to verify the information. Researching suitable investment opportunities for clients. Disclaimer: Drjobs.ae is only a platform that connects job seekers and employers. Applicants are advised to conduct their own independent research into the credentials of the prospective employer. We always make certain that our clients do not endorse any request for money payments, thus we advise against sharing any personal or bank-related information with any third party. If you suspect fraud or malpractice, please contact us via contact us page.Our goal is to make hiring as easy as possible. We find the right talent for every company, ensuring that each candidate finds a job they enjoy. Dr.Job FZ LLC provides 360-degree AI-powered recruiting and job search solutions. If you are looking for a job and haven't found your chance yet, you can upload your profile on our website and find thousands of opportunities globally!Our platform gives you the flexibility you need to thrive in today's market by allowing you to apply for all different kinds of jobs, whether they are full- or part-time, remote or on-site.

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