United Arab Emirates Jobs Expertini®

Investment Banker

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Company: Object 1

Location: Dubai

Category: other-general

The Role

Object 1 is a contemporary developer of the new world. Multicultural, aesthetic, intelligent, and sustainable. We are part of the international TSZ Group and look at contemporary architecture as a work of art. We are proud of our company's development history. For more than 10 years we have been working in the largest cities of Eastern Europe and Spain and now we'd like to share our philosophy with the most beautiful and innovative city in the world — Dubai. We are looking for an Investment Banker to valuate companies and in raising capital. Key task will be raising capital through issuing securities, whether debt or equity. You'll be responsible for effective underwriting, as well as analyzing and closing finance deals. You should also be familiar with underwriting procedures and regulations. You must have working cases of bringing companies to investment markets with maximum investment returns, and therefore, attempt to set the IPO at the highest price. Responsibilities - Conduct strategic research and due diligence investigations - Issue debt and sell equity to raise capital - Manage IPOs and private equity placements - Discover and close potential investors - Facilitate mergers and acquisitions - Assist with corporate restructuring -Analyze risk and offer financial advice - Prepare reports, models and forecasts - Develop relationships with new and existing clients in order to expand the business. - Perform due diligence, research, analysis, and documentation of live transactions. - Create presentations for client portfolios. - Affinity for current events, critical issues, and relevant news.

Requirements

Requirements - Proven experience as an Investment Banker or Underwriter - Experience with valuation, modeling and forecasting - Knowledge of regulations covering securities and Merger and Acquisitions - Solid grasp of current market developments - Strong analytical and quantitative skills - Ability to work under pressure - Outstanding communication ability (written and oral) - Strong work ethic and professionalism - Valid license (e.g. Series 7 and 66); professional certification (e.g. CFA) is an asset - BSc/BA in finance, business administration or similar field; graduate degree is a plus

About the company

We look at architecture as an art object. Create a new aesthetic urban environment for life, work, and inspiration.

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