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Senior Officer - Wealth

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Company: Okoul Location: abu dhabi Category: other-general

Job DescriptionRoles & ResponsibilitiesCore ResponsibilitiesHandling of the WM Investments HelpdeskReceipt and processing of the Investment Subscription and Redemption documents for all investment products in Wealth Management system (alpha) and provider websites (SNG). Trade Processing, Trade Settlements, Input of Manual Trades and other exceptions. Client Import in Alpha (SNG) Input of Investment Cash Account Opening/Closure, Portfolio Creation/Closure and Account Maintenance activitiesMapping the RM to the concerned clients in Citrix. (SNG) Disclaimer: Drjobs.ae is only a platform that connects job seekers and employers. Applicants are advised to conduct their own independent research into the credentials of the prospective employer. We always make certain that our clients do not endorse any request for money payments, thus we advise against sharing any personal or bank-related information with any third party. If you suspect fraud or malpractice, please contact us via contact us page. Dr.Job is an online platform that connects employers with skilled job seekers, facilitating the search for job opportunities and top talent. Established in 2015. Dr. Job has emerged as the Gulf region's premier job portal, attracting thousands of job seekers every day from different countries like UAE, Saudi Arabia, Bahrain, Kuwait, Oman, and Qatar. #J-18808-Ljbffr

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